



**FRED VICTOR CENTRE  
GIFT OF SECURITIES**

This form is to be completed by the donor. Please note, upon receipt by Caldwell Securities Ltd. the securities transferred will be valued at close of trading for that date. A *tax receipt will be issued to you* for this amount.

Name of Donor: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone Day: (\_\_\_\_) \_\_\_\_\_ Evening: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Name of Broker's firm: \_\_\_\_\_

Broker's Telephone number: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Name of securities: \_\_\_\_\_

Number of shares or face value of the bonds or coupons: \_\_\_\_\_

Description of securities (e.g. common, preferred, debentures. etc.):

\_\_\_\_\_  
Please instruct your brokers to transfer securities to:

Receiving institution: Caldwell Securities Ltd. CUID: CALT  
150 King Street West, Suite 1710  
Toronto, Ontario M5H 1J9

Client Service Representative: David Bentley-Taylor  
Phone: 416. 862.7755  
Fax: 416.862.2498  
Account Number: 342-475C-A

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Date

Upon confirmation of transfer, please advise Mark Pusey at Fred Victor Centre – [mpusey@fredvictor.org](mailto:mpusey@fredvictor.org).  
Please mail or fax this form to Mark Pusey, Director of Development at:

**FRED VICTOR CENTRE**  
59 Adelaide Street East, 6<sup>th</sup> floor  
Toronto, Ontario M5C 1K6  
Phone: 416.364.8228, ext. 303 Fax: 416.364.4728  
Email: [mpusey@fredvictor.org](mailto:mpusey@fredvictor.org)

Thank you for your gift of securities.